**Market Notice**

**Date: 16 August 2013**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL30”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED** on Interest Rate Market with effect from 19 August 2013 under its **Domestic Multi-Term Note Programme** dated **4 February 2010.**

**INSTRUMENT TYPE: INFLATION-LINKED**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 83,836,773.525.00

**Tap Amount R 120,000,000.00**

**Total Amount Following Tap Issue R 310,000,000.00**

**Bond Code** EL30

**Nominal Issued** R 120,000,000.00

**Issue Price** 96.97723%

**Coupon** 2.3%

**Coupon Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 29 July 2030

**Books Close** 19 January and 19 July

**Interest Date(s)** 29 January and 29 July

**Last Day to Register** By 17:00 on18 January and 18 July

**Issue Date** 19 August 2013

**Date Convention** Following

**Interest Commencement Date** 29 July 2013

**First Interest Date** 29 January 2014

**Base CPI** 102.861290323

**ISIN No.** ZAG000107558

**Additional Information** Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Darlene Adams Eskom Holdings SOC Limited +27 11 8005474

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603